



GovGrants Toolkit

Navigating NBRC’s Online Grants Management System

As NBRC continues its transition to a comprehensive grants management system, we will update both in-system guidance (via informational icons: ⓘ) as well as this supplemental document to assist with navigating and completing standard grant activities. Use the table of contents below or type CTRL + F to search for relevant keywords.

For programmatic and compliance requirements, see NBRC’s Compliance Manual.

If you have questions or feedback, you can respond directly in the system (See “Using the Collab Tab”) or email us at admin@nbrc.gov.

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1. Basic Navigation

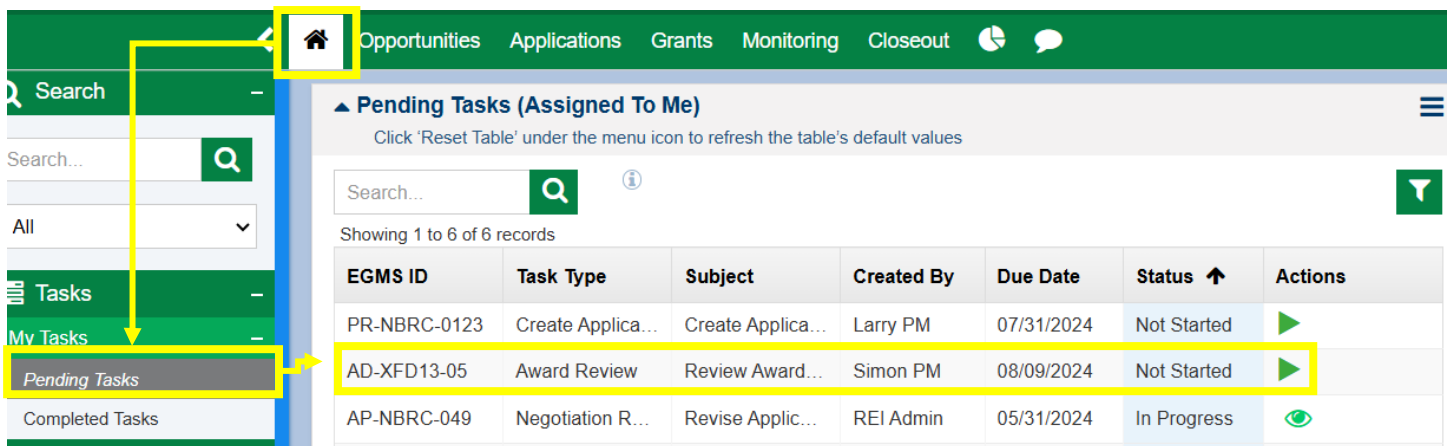
Understanding the following components of the GMS will assist with completion of activities across your grant’s period of performance.

1.1 Locating Pending Tasks

The system generates tasks for most activities that require follow-up. Clicking the task link will take you directly to the page related to that activity. Completing the associated activity will also complete the task and remove it from your pending task list.

To view all of your pending tasks:

1. Go to the Home page
2. On the left sidebar under Tasks > My Tasks, click Pending Tasks
3. Referring to the Task Type column, find the row that contains the relevant activity
4. Click either the Start icon (▶) or a View icon (👁) that you see under Actions



1.2 Locating Records

NBRC’s GMS is built on Salesforce and uses many different types of interconnected “Records” or containers for information related to various grant activities. In the screenshot above, you are seeing a list of records, each identifiable by a unique “EGMS ID”.

You can always tell what type of record you’re looking at by what shows up at the top of the page:

Grant View
Award Creation SP

EGMS ID GT-WRF11-00001	Status Closed/Completed	Active Award AD-WRF11-10
---------------------------	----------------------------	-----------------------------

Grant and Awards

Grant Record (GT-XXXXX-#####) – This is the record of your project across its entire period of performance and is the number you will reference in any project-related correspondence.

1. To locate your grant record
 - a. Type your grant number into the Search bar in the top-left of the screen OR
 - b. Go to the “Grants” page, select “Grants – All”
2. Click View icon (👁) under “Actions” column

EGMS ID	Grantor Organization	Project Period	# of Awards	Cumulative Obligation	Active Award	Status	Actions
GT-TEST-00...	Northern Border Regional...	6/1/2024 - 6/30/2027	1	\$0.00		Draft	👁
GT-NBRC-00...	Test Grant Agreement Northern Border Regional...	5/1/2024 - 10/31/2027	2	\$10,000.00	AD-NBRC-03	A	👁
GT-Test-00007	Federal/State Award 5/21 Northern Border Regional...	8/1/2024 - 2/15/2025	1	\$5,000.00	AD-Test-07	A	👁

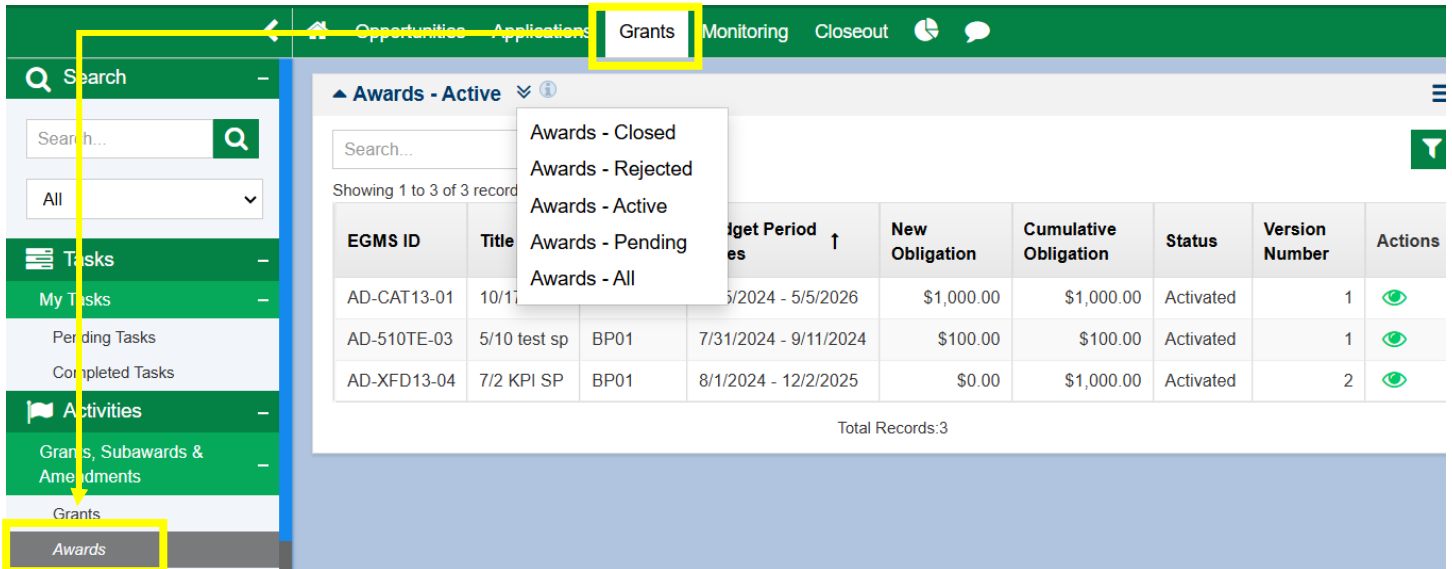
Award Record (AD-XXXXX-#####) – This is the record for a specific version of your project. Each award will exist under the umbrella of your Grant ID. For example:

GT-1234C-00001:

- AD-1234C-03: Second revision of a project that extended the period of performance
- AD-1234C-02: First revision of a project that included updated budget details
- AD-1234C-01: Original version of project

The most current version of your project is the “Active Award”. Links to the Active Award will appear in many places alongside the grant record, as shown in both screenshots above.

1. To locate your award record(s)
 - a. Go to the Grants page and click “Awards” on the left sidebar.
 - b. You can select “Awards – All” to view a list of all of your award records



Application

While you can find much of your project’s information in the Active Award record, you may also want to refer to original narrative about your project or documents submitted as part of your original application.

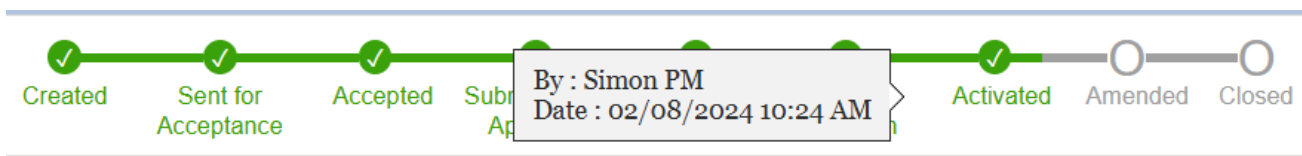
You can go to Applications page and select “Applications – All” to view your full list of application records. Refer to NBRC’s application submission guidance for more detailed information about that module.

Organization Account

From the Home page, on the left sidebar, you can click “Organization Profile” to view your organization’s account information. Refer to NBRC’s account and contact management guidance for more information.

1.3 Checking the Status of an Activity

You can view the current status as well as which user completed various actions on an activity by hovering over the status bar of a record:

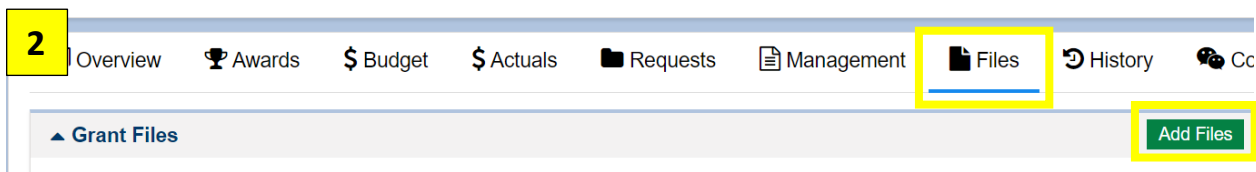


The detailed walkthroughs below have more information about activity-specific statuses and what they signal.

1.4 Uploading Files

Each record has its own set of files that can be uploaded to it, so if you upload a file to a record in response to a request from NBRC, it’s good to make note of the EGMS ID of the record for quick reference.

1. Navigate to the record you’re working on. Click on the tab labeled either “Files” or “Forms and Files”
2. You will see a section labeled “[record type] Files” and in most cases will see an “Add Files” button



3. Select the file for upload
 - a. Select the most appropriate Classification for your document
 - b. Select the file from your computer

- c. Add a description for the file
- d. Click Upload button

Add File

Upload File from Computer Upload File from Library

Classification
Award Related

* Upload File
Choose a File OR Drag it here
GT-Test-00007 Form 1002.pdf

Upload single file up to 2 GB

Description
NBRC Form 1002: Documentation of committed match/cost share

Upload Cancel

1.5 Using the Collab Tab



The Collab tab is where you can send and receive emails directly in the system to communicate about records you're working on. Just as files can only be viewed on the record they were uploaded to, you will view and respond to conversations on a record-by-record basis.

1. Navigate to the record you're working on. Click on the tab labeled "Collab"
2. Under the Messages section, you can view conversations or press the "Send Email" button

Overview Awards Budget Actuals Requests Management Files History **Collab**

▼ My Feed

▲ Messages **Send Email**

Search...  

Showing 1 to 2 of 2 records

1.6 (Optional) Request LDD Assistance

You can request assistance from your LDD at any time prior to submitting your request. You can request assistance on any record where you see the "LDD Support" tab.

1. Create the request
 - a. Navigate to the LDD Support tab and click New
 - b. Enter the name of your LDD contact, a description and due date
 - c. Click Save

Overview Financials **LDD Support** Forms and Files History Collab

Local Development District Support **New** Save

#	Reviewer Name ↑	Organization	Description	Due Date	Allow Record Editing	Status	Actions
1	Morgan S... x		Can you review my budget categories?	02/28/2025	Yes	Created	✖

No Records Found

2. Send the request

- a. When the page refreshes, be sure to click the arrow icon (↻). The Status will change from “Created” to “Sent for Review”

Status	Actions	Status
Created		Sent for Review

>>

3. Complete the Review

- a. You and the LDD can work on the record simultaneously, but you will need to click the Complete Review in order to finalize the request. Note that the LDD will be unable to make edits to the request once the review has been completed.

Reimbursement Payment Request
GT-CAT13-00001 January 2025

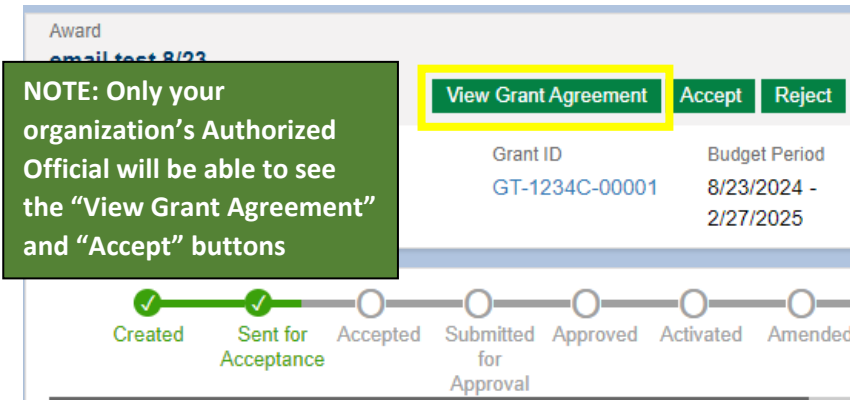
Edit **Complete Review**

EGMS ID	Status	Award	Budget Period
PR-CAT13-00	Submitted for LDD Review	AD-CAT13-01	12/5/2024 - 5/5/2026

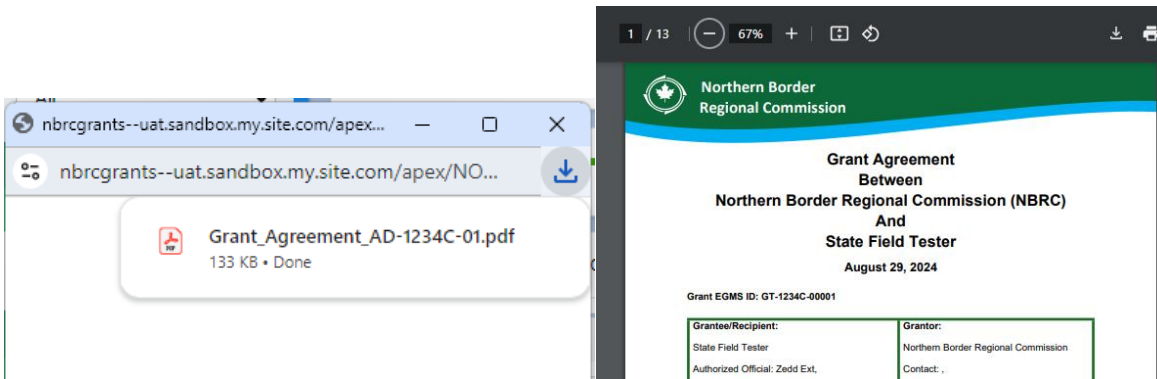
2. Executing Your Grant Agreement

2.1 Review and Signature

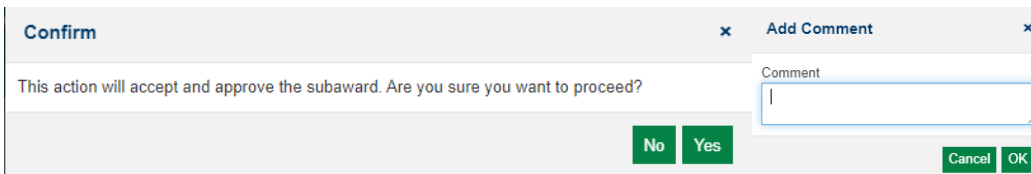
1. Locate the “Award Review” pending task or navigate directly to your award record
2. Click View Grant Agreement



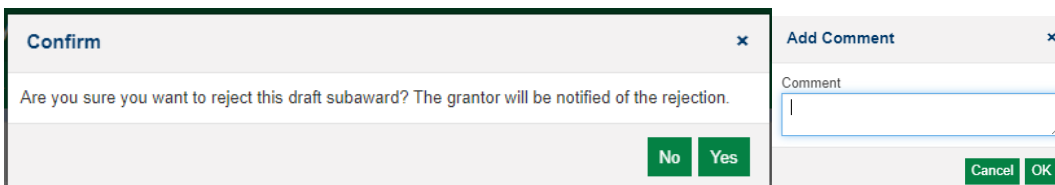
3. You will be prompted to download the file and review the agreement:



4. If the information in the grant agreement is correct, click Accept > Yes > Add any comments and click OK. Acceptance of the Grant Agreement equates to your signature. **By accepting the Grant Agreement, you are concurring with the information laid out and agreeing to the terms, conditions, and administrative requirements set forth within the agreement.**



5. If information in the agreement is incorrect or needs to be amended, click Reject > Yes > Add your comments and click OK. NBRC will work with you to correct the information and return an amended award for you to review.



2.2 Checking Status and Signature Record




- Sent for Acceptance: NBRC staff has compiled the project information for your review
- Accepted: You have viewed and signed the grant agreement and NBRC has been notified

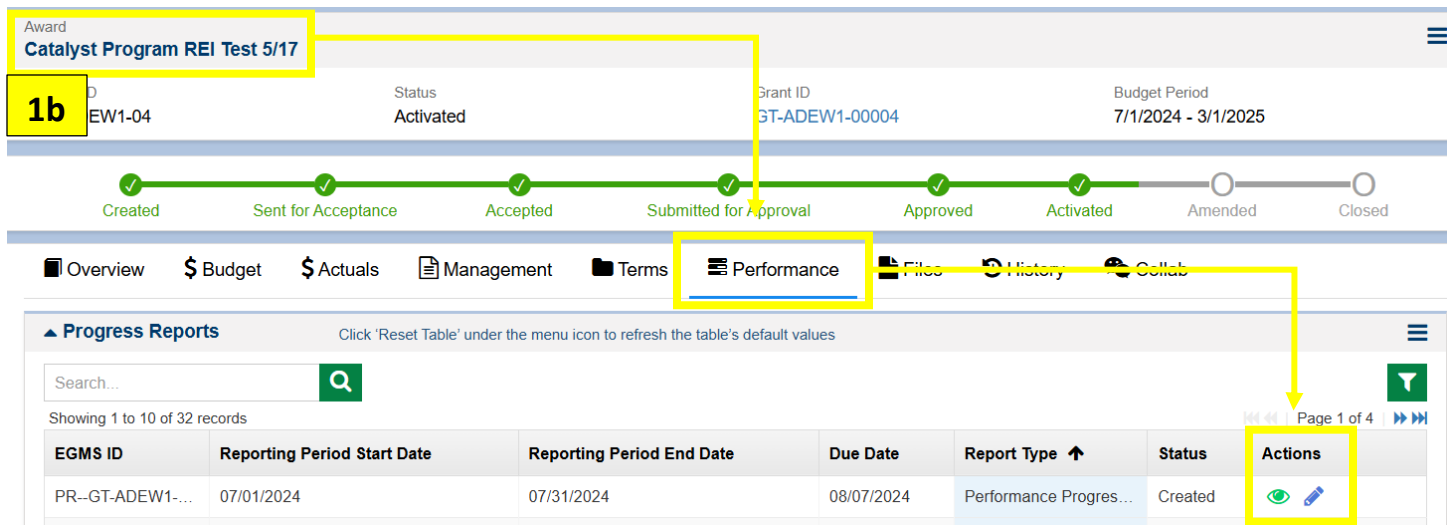
- Submitted for Approval/Approved: NBRC has received your acceptance and is executing the agreement internally

3. Uploading NTP Documentation



- Navigate to your Grant record
- Click the Files tab. In the Grant Files section, click the Add Files button
- Select the file for upload
 - Set Classification to "Award Related"
 - Select the file from your computer
 - Add a description for the file
 - Click Upload button
- Notify NBRC
 - Navigate to Collab tab of grant record
 - In the messages section, click the Send Email button
 - Compose a message to admin@nbrc.gov to notify us that you have uploaded the required documentation. NBRC staff will review and follow up if any additional information is required.

4. Reporting

- Navigate to the pending report(s) record
 - Find the pending task or
 - Go to your Active Award > Performance tab > Progress Reports section and click the Edit icon  or
 - Go to the Monitoring page > click *Progress Reports* on the lefthand sidebar > select Progress Reports – All. This will show you each of your pending and completed reports.



The screenshot displays the NBRC system interface. At the top, the award name is "Catalyst Program REI Test 5/17". Below this, the grant ID is "GT-ADEW1-00004" and the budget period is "7/1/2024 - 3/1/2025". A progress bar shows the status of the grant: Created, Sent for Acceptance, Accepted, Submitted for Approval, Approved, Activated, Amended, and Closed. The "Submitted for Approval" status is highlighted with a yellow box. Below the progress bar, the navigation bar includes tabs for Overview, Budget, Actuals, Management, Terms, Performance, Files, History, and Collab. The "Performance" tab is highlighted with a yellow box. Below the navigation bar, the "Progress Reports" section is displayed. It includes a search bar and a table with the following columns: EGMS ID, Reporting Period Start Date, Reporting Period End Date, Due Date, Report Type, Status, and Actions. The "Actions" column is highlighted with a yellow box and contains an eye icon and a pencil icon.

EGMS ID	Reporting Period Start Date	Reporting Period End Date	Due Date	Report Type	Status	Actions
PR--GT-ADEW1-...	07/01/2024	07/31/2024	08/07/2024	Performance Progres...	Created	 

4a Federal Financial Report (SF-425)

- In the Progress Report record, click the Forms and Files tab > All Forms section > Click the edit icon

1 Progress Report
 Analyst Program REI Test 5/17

EGMS ID: PR--GT-ADEW1-00004-001 Status: Created Award ID: AD-ADEW1-04

Created Submitted to Grantor Submitted for Approval Approved

Overview **Forms and Files** LDD Support History Collab

▲ All Forms

Showing 1 to 1 of 1 records

Form Name ↑	Report Type	Mandatory	Percentage	Last Modified By	Last Modified Date	Actions
Federal Financial Report - SF-425	Federal Fin...	✓	0.00%	Moses Joe	12/03/2024, 06:4...	

2. Complete/review each section of the SF-425 and click the Save Button

2 Federal Financial Report
 SF-425

▼ Financial Information

▼ Recipient Information

▼ 10. Transactions

▼ 11. Indirect Expense Add

▼ 12. Remarks

▼ 13. Certification

▼ Files Add Files

Form Number 40410014 Form Version 2.0

3. Click the final certification and submit
 - a. Click the Back button to return to the Progress Report record.
 - b. Navigate to the Overview tab
 - c. Scroll down to Certification section
 - d. Click "I agree" box
 - e. Click Submit to Grantor button

Overview **Performance** Forms and Files LDD Support History Collab

▼ Report Overview

▲ Certification

I certify to the best of my knowledge and belief that this report is correct and complete for performance of activities for the purposes set forth in the award documents.

Acknowledgement
 I Agree

▲ System Information

Created By REI Admin	Created Date 05/17/2024 4:44 PM	Last Modified By Moses Joe	Last Modified Date 12/03/2024 6:20 AM
-------------------------	------------------------------------	-------------------------------	--

4b Performance Progress Report (SF-PPR)

1. In the Progress Report record, click the Performance tab
2. Edit the Key Performance Indicators (KPIs) and click the Save button in that section
3. Fill in each field in the Performance Narrative section and click Save at the top of the page

Progress Report
Catalyst Program REI Test 5/17 Cancel Save

EGMS ID: PR--GT-ADEW1-00004-017 Status: Created Award ID: AD-ADEW1-04

Created Submitted to Grantor Submitted for Approval Approved

1

Overview **Performance** Forms and Files LDD Support History Collab

2 **Key Performance Indicators (KPIs)** Save

Showing 1 to 1 of 1 records

Title ↑	Measure	Unit	Target	Previous Value	Previous Date	Actual ⓘ	Reported Date	Actions
Test	esdszx	Distance (Miles)	5	0.00		2	12/04/2024	↻

Total Records:1

3 **Performance Narrative**

⚠ Key Accomplishments

- Enter key accomplishments for this reporting period.

key accomplishments for this period included x and y|

⚠ Obstacles

4. Go to the Forms and Files tab > All Forms section > Click the edit icon

4 Overview Performance **Forms and Files** LDD Support History Collab

All Forms

Showing 1 to 1 of 1 records

Form Name ↑	Report Type	Mandatory	Percentage	Last Modified By	Last Modified Date	Actions
Performance Progress Report	Progress R...	✓	0.00%	Moses Joe	12/03/2024,...	📄 👁 ✎

5. Fill out each of the Performance Narrative sections
6. Complete the Certification section and click Save

6 Performance Progress Report

Back Save

Performance Progress Report

Award: AD-ADEW1-04 Progress Report: PR--GT-ADEW1-00004-017

* Required to Save * Required to Submit

▼ Progress Report Overview

▼ Performance Narrative: Project Status

▼ Performance Narrative: Description of Project Activities

▼ Performance Narrative: Project Challenges and/or Successes

▼ Performance Narrative: Media Coverage

▲ Certification

I certify to the best of my knowledge and belief that this report is correct and complete for performance of activities for the purposes set forth in the award documents.

▲ Acknowledgement:

I Agree

Submitted By:

Moses Joe

Submitted On:

12/04/2024

7. Click the final certification and submit
 - a. Click the Back button to return to the Progress Report record.
 - b. Navigate to the Overview tab
 - c. Scroll down to Certification section
 - d. Click "I agree" box
 - e. Click Submit to Grantor button

Overview Performance Forms and Files LDD Support History Collab

7

▼ Report Overview

▲ Certification

I certify to the best of my knowledge and belief that this report is correct and complete for performance of activities for the purposes set forth in the award documents.

Acknowledgement

I Agree

▲ System Information

Created By	Created Date	Last Modified By	Last Modified Date
REI Admin	05/17/2024 4:44 PM	Moses Joe	12/03/2024 6:20 AM

Edit Submit to Grantor

4.1 Tracking the Status of Your Reporting

- "Created": the report is created and in a draft state
- "Submitted to Grantor": You have submitted the report to NBRC and it is awaiting review
- "Submitted for Approval": NBRC staff had conducted an initial review of the request and has sent it for final approval
- "Approved": NBRC has approved the report

5. Project Amendments

Initiating the request:

1. Navigate to your Grant's Active Award record
2. In the Management tab, scroll to the Amendments section and click New

The screenshot shows the 'Award 10/17 SP' record with a '2' in a yellow box. Below the award details, a progress bar shows stages: Created, Sent for Acceptance, Accepted, Submitted for Approval, Approved, Activated, Amended, and Closed. The 'Management' tab is highlighted with a yellow box. Below the tabs, the 'Amendments' section is expanded, and a yellow arrow points from the 'Management' tab to a 'New' button in the bottom right corner.

3. In the Create Amendment Request window, choose the type(s) of project changes you want to make. You can choose multiple options, and you will be prompted to provide additional information in alignment with each requested change.
 - a. Budget Period Change
 - b. Budget Redirection
 - c. Key Personnel Change
 - d. Scope of Work Change
4. Fill out the Overall Justification and Overall Impact fields
 - a. "Overall Justification" should be a brief description of the nature of the change
5. Hit Save and Continue

The screenshot shows the 'Amendment Request' form with a '2-5' in a yellow box. The form has a title bar with 'Amendment Request' and a close button. Below the title bar, there are two sections: 'General Information' and 'Overall Justification'. The 'General Information' section has a dropdown menu for 'Please select request type' with 'Budget Period Change' selected. The 'Overall Justification' section has a text area with 'Authorized Official Update' and a red error message 'This field is required'. A green box with the text 'This shows up on your grant agreement' has an arrow pointing to the 'Authorized Official Update' text. At the bottom right, there is a 'Save and Continue' button highlighted with a yellow box.

6. The page will refresh and you will be on the newly-created draft request record. If you exit and need to return to the record, navigate back to the Active Award > Management tab as above and your request records will appear.

Amendments New

Search...

Showing 1 to 1 of 1 records

EGMS ID ↓	Award ID	Created Award EGMS ID	Initiated By	Amendment Types	Status	Actions
CR-AD-CAT...	AD-CAT13-01		Grantee	Key Personnel C...	Created	

5a. Budget Period Change (Project Extension)

1. Fill out the Justification for Budget Period Change and the New Budget Period End Date fields
2. Upload an updated project timeline to the Files tab > Amendment Files section

1 Overview LDD Support Files History Collab

Overview

Award ID
AD-510TE-03

Overall Justification

No-Cost Extension

Justification for Budget Period Change

Additional environmental review was required and we experienced staffing turnover. See the Files section for an updated project timeline.

Amendment Types
Budget Period Change

Overall Impact

No additional impact expected

September 2025

Sun	Mon	Tue	Wed	Thu	Fri	Sat
31	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	1	2	3	4

mm/dd/yyyy

Budget Period Change

Budget Period
7/31/2024 - 9/11/2024

5b. Budget Redirection

1. Fill out the Justification for Budget Redirection

1 Overview

Award ID
AD-510TE-03

Overall Justification

Budget reallocation for unspent costs

*Justification for Budget Redirection

We were able to secure additional matching funds for the purchase of machining tools for the manufacturing center. We are requesting that this project's equipment costs be reallocated to Personnel. See below for a change summary and the Files section for an updated SF-424cbw budget and matching funds form/commitment letter.

Amendment Types
Budget Redirection

Overall Impact

No additional impacts expected

2. Update the Budget Category lines in the Budget Change section and click Save

2 Budget Change

Save

* Records are sorted by Focus Area ascending order, Budget Category ascending order

Showing 1 to 10 of 10 records

Budget Category ↑	NBRC Share	Spent	Remaining Budget	Revised NBRC Share	Difference	Other Federal Share	Other	Total Project Cost	Actions
Equipment	\$0.00	\$0.00	\$0.00	0	\$0.00	15,000	\$0.00	\$15,000.00	
Fringe Benefits	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Indirect Costs	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Other Direct Costs	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Personnel (Direct Labor)	\$0.00	\$0.00	\$0.00	15,000	\$15,000.00	0	\$0.00	\$15,000.00	

3. Upload an updated SF-424cbw and (if applicable) an updated Form 1002 match certification and letters of commitment to the Files tab > Amendment Files section.

5c. Key Personnel Change (AO)

Keeping your project's contacts current in the GMS will enable NBRC to ensure critical grant information is getting to the right people. **If your organization needs to update its Authorized Official** to sign off on documentation, you will also want to refer to the "Managing GMS Account and Contacts" guidance to make sure that person has access to the GMS.

1. Fill out the Justification for Key Personnel in the Overview section.
2. Edit the project contacts
 - a. You can click the pencil icon to update an existing contact's Project Role and/or
 - b. Click the Associate button to add another contact onto the project record

1-2

Overview LDD Support Files History Collab

Overview

Award ID
AD-CAT13-01

Amendment Types
Key Personnel Change

Overall Justification

Authorized Official Update

Overall Impact

No additional impact expected

Justification for Key Personnel

Our organization has a new Executive Director. He has been updated on our organization account, and we need to give him signature authority for this project. See Files for updated Authorized Official resolution.

Key Personnel Change

Associate

Project Role	Current Contact	Current Contact Email	Proposed Contact ↑	Proposed Contact Email	Is Key Personnel	Is User	Actions
Project Director/Manager	Zedd Ext	zedd113@yopmail.com	Zedd Ext	zedd113@yopmail.com	✓	✓	

2 Associate Contacts

NOTE: Only contacts listed on your organization account will show up in this window. If you don't see the person you're looking for they need to be added to your organization account first.

Associate

Showing 1 to 2 of 2 records

<input type="checkbox"/>	Full Name	Type	Email
<input checked="" type="checkbox"/>	lucas george	Recipient	lucasgeorge999@yopmail.com
<input type="checkbox"/>	STF John STF Doe	Recipient	stfjohn@yopmail.com

Total Records: 2

3. If updating Authorized Official, upload an updated Authorized Official resolution to the Files section of your amendment request record

5d. Scope of Work Change

1. Fill in the Justification for Scope of Work Change field
2. Update the Award Details field
3. Update Key Performance Indicators table
4. Upload any relevant documents to the Files tab > Amendment Files section

5.1 Upload Documentation and Submit

1. Upload the relevant documentation in support of your requested change(s)
2. Click Submit to Grantor button and then click Yes on the confirmation window

Amendment Request
10/17 SP

Delete Edit **Submit to Grantor**

EGMS ID: CR-AD-CAT13-01-00 Status: Created Initiated By: Grantee

2

Created Submitted to Grantor Submitted for Approval Approved

1

Overview LDD Support **Files** History Collab

Amendment Files **Add Files**

5.2 Review and Sign Your Amended Award

Once NBRC has reviewed and approved the request, a new award record and updated grant agreement will be generated, which your Authorized Official will need to review and approve.

1. Locate the "Award Review" pending task, review the updated grant agreement and click Accept (see Executing Your Grant Agreement section for more detail about this step)
2. NBRC will execute the agreement and activate the amended award

5.3 Tracking the Status of Your Request

Amendments involve two separate record types in the system. The first phase

Amendment Request record

- “Created”: the request is created and in a draft state
- “Submitted to Grantor”: You have submitted the request to NBRC and it is awaiting review
- “Submitted for Approval”: NBRC staff had conducted an initial review of the request and has sent it for final approval
- “Approved”: NBRC has approved the request and will generate the amended award record for review and signature

Amended Award record

- See the “Executing your Grant Agreement” for additional detail on award statuses

6. Reimbursements and Desk Reviews

Be sure to have the following documents available:

- Most current approved project budget. You can find this budget attached to your project’s application record (or in the Award record if an amendment has been processed).
- Whatever tool you use to keep track of your project expenses. [NBRC’s Resources page](#) has a template [Expense Tracker \(for 2024 grantees and forward\)](#) designed to assist with organizing your expenses and submitting reimbursement requests in NBRC’s GMS.

6.1 Starting Your Request

1. Navigate to your Active Award
 - a. Click the Grants page, make sure the page is showing “Grants – All”
 - b. Click the blue “AD-” link under the Active Award column
2. Click the Actuals tab, scroll down to the Payment Requests section, and click the Reimbursement Request button.

The screenshot displays the award management interface for Award 10/17 SP. At the top, the award details are shown: EGMS ID AD-CAT13-01, Status Activated, Grant ID GT-CAT13-00001, and Budget Period 12/5/2024 - 5/5/2026. Below this is a progress bar with nine stages: Created, Sent for acceptance, Accepted, Submitted for Approval, Approved, Activated, Amended, and Closed. The 'Accepted' stage is highlighted with a yellow box containing the number '2'. Below the progress bar is a navigation menu with tabs: Overview, Budget, Actuals, Management, Terms, Performance, and Files. The 'Actuals' tab is selected and highlighted with a yellow box. Below the navigation menu is a section titled 'Payment Summary' and a section titled 'Payment Requests'. The 'Reimbursement Request' button is highlighted with a yellow box and an arrow pointing to it from the 'Actuals' tab.

3. In the “Create Reimbursement Request” window, fill out the required fields. Click Save and Continue.

3 **Create Reimbursement Request** ✕

[Save and Continue](#)

* Required to Save ⚠ Required to Submit

General Information

*Title: *Payment Period Start Date: *Payment Period End Date:

Is Final Payment Request? Type: Award Id:

[Save and Continue](#)

Be sure to include your grant ID in the Title of the request.

4. The page will refresh and you will be on the newly-created draft request record. If you exit and need to return to the record, navigate back to the Active Award > Actuals tab as above and your request records will appear.

4 **Payment Requests** [Reimbursement Request](#) ☰

Search... Q ▼

Showing 1 to 1 of 1 records

EGMS ID ↑	Award ID	Type	Payment Request Amount	Payment Period	Paid Date	Payment Reference	Status	Actions
PR-CAT13-00	AD-CAT13-01	Reimbursement	\$0.00	1/1/2025--1/31/2025			Created	👁 ✎ 🗑

Note the Status of each request—you will be able to view previously submitted requests as well.

a. From the Monitoring page, you can also click *Reimbursements* on the lefthand navigation bar to view a list of all of your reimbursement requests

6.2 Completing and Submitting Your Request

5. From the Reimbursement Payment Request record, enter your request amounts:
 - a. Click the Financials tab and scroll to the Payment Request Budget section. The NBRC share will
 - b. Click the blue pencil icon (✎) to enter amounts into the relevant expense categories.
 - c. Click the Save button in the Payment Request Budget section to save the information

5 Reimbursement Payment Request
CAT13-00001 January 2025 Cancel Save

EGMS ID: PR-CAT13-00 Status: Created Award: AD-CAT13-01 Budget Period: 12/5/2024 - 5/5/2026

Created Submitted to Grantor Submitted Paid

Overview **Financials** LDD Support Forms and Files

Payment Request Summary

Payment Request Budget

Search...

* Records are sorted by Focus Area ascending order, Budget Category ascending order, RowNumber ascending order

Budget Category ↑	NBRC Share	Award Spent	Award Balance	Spent This Action	Other Federal Share	Applicant Match	Other	Actions
Focus Area : Standard Focus Area								
Construction	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Consultants	\$1,000.00	\$0.00	\$1,000.00	<input type="text" value="500"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	

These Budget Categories (Construction, Consultants, etc.) and funding sources (Spent This Action [NBRC Share], Other Federal Share, Applicant Match, etc.) align with your project's current budget summary in the GMS, which can also be viewed in the award record.

Save

6. Fill out the SF-270 form
 - a. Go to the Forms and Files tab
 - b. Under the All Forms section, click the blue pencil icon in the Actions column

6a-b Overview Financials LDD Support **Forms and Files** History Collab

All Forms

Showing 1 to 1 of 1 records

Form Name ↑	Report Type	Mandatory	Percentage	Last Modified By	Last Modified Date	Actions
Request for Advance or Reimburse...	Payment R...	✓	0.00%	Zedd Ext	11/15/2024, 0...	

- c. Review and fill out relevant sections 1-13 and click Save. Click the Back button to return to the request record

▲ 11. Computation Of Amount Of Reimbursements/Advances Requested

Payment Request Budget Save

In section 11, be sure to click the Save button in that section to save the information in that table. Click either Save button at the top or bottom of the page to save the rest of the form information.

* Records are sorted by Row Number ascending order

	A	B	C	Total	Actions
	500			\$500.00	
				\$0.00	
	\$500.00	\$0.00	\$0.00		
				\$0.00	
e. Total [Sum of lines c & d]	\$500.00	\$0.00	\$0.00		
f. Non-Federal share of amount c	\$0.00			\$0.00	
g. Federal share of amount on lin	500			\$500.00	
h. Federal payments previously r	\$0.00			\$0.00	
i. Federal share now requested	\$500.00	\$0.00	\$0.00		

7. Complete the Acknowledgement

- a. Return to the Financials tab, scroll down to the Acknowledgement section
- b. Select "I Agree", check "All applicable receipts or invoices attached" and click Save
 - i. Note: You are not required to submit receipts or invoices unless NBRC requests them as part of a Desk Review

7 Overview **Financials** LDD Support Forms and Files History Collab

▼ Payment Request Summary

▼ Payment Request Budget

▲ Acknowledgement ⓘ

I certify that the cost outlined in this payment request is permissible per the terms defined in the Notice of Grant Award. Furthermore, I affirm that the information contained herein is to the best of my knowledge and belief, accurate and complete.

⚠ Acknowledgement

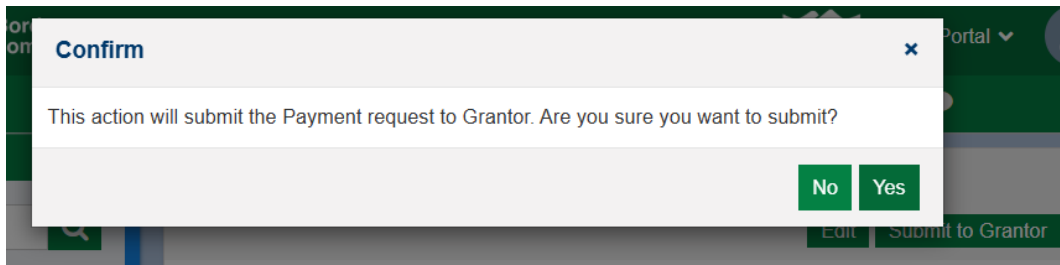
I Agree

All applicable receipts or invoices attached

Signed By

Cancel Save

8. Click "Submit to Grantor" button at top of page. Click "Yes" when prompted by the pop-up confirmation window.



9. If NBRC asks you to revise your reimbursement request, you will receive a task to review and resubmit your request.

6.4 Tracking the Status of Your Request

You can hover over the various sections of the status bar at the top of the reimbursement record to check on the status of your request.

- “Submitted for Approval”: an NBRC staff member has conducted an initial review and forwarded the request for final approval
- “Approved”: The request has received full NBRC approval
- “Paid”: NBRC has forwarded the request to the payment processor. It can take 5-10 business days for funds to be deposited into the account.

6.5 Desk Reviews (forthcoming)

Additional guidance forthcoming

7. Project Closeout (forthcoming)

Additional guidance forthcoming